

# Finance Update

*When we approved our 2025 budget at our December Congregational meeting, we voted to support the missions and financial expenditures of Holy Trinity. Our approved budget allows for a 2% increase in expenses. It is now past mid-year and time for a review of our donations compared to our spending through July. (See reverse side for monthly numbers.)*

*We have done a good job of keeping expenses under budget, and they are below the budget by \$13,451 through July. Unfortunately, our 2025 donations fell below last year every month while our expenses increased each month compared to last year (see chart on reverse). This is a disturbing trend that we want to bring to your attention. If this trend continues, our donations will fall short of the financial needs of our church for this year.*

*We ask that each of you prayerfully consider your contributions to Holy Trinity and if possible, increase your donations. Even a small addition to each of our contributions will help meet our budgeted goal to support the missions of Holy Trinity.*

*Thank you for your continued devotion and support of our Holy Trinity church family.*

*Sincerely,*

*Marianne Click, Finance Chair*

*Shawn Hernandez, Church Treasurer*

This chart shows our actual Year-To-Date (YTD) donations and expenses for 2025 through July compared to the same period last year. (all values in \$1000s)

| Mo.  | Donations |       |        | Expenses |       |        | Net    |
|------|-----------|-------|--------|----------|-------|--------|--------|
|      | 2025      | 2024  | Change | 2025     | 2024  | Change | Change |
| Feb  | 92.2      | 104.6 | (12.4) | 91.0     | 89.0  | + 2.0  | (14.4) |
| Mar  | 154.4     | 167.8 | (13.4) | 147.4    | 137.8 | + 9.6  | (23.0) |
| Apr. | 205.4     | 214.5 | ( 9.1) | 198.9    | 186.9 | +12.0  | (21.1) |
| May  | 250.0     | 255.1 | ( 5.1) | 244.1    | 237.2 | + 6.9  | (12.0) |
| Jun  | 292.6     | 299.8 | (7.2)  | 293.9    | 287.3 | + 6.6  | (13.8) |
| July | 329.1     | 346.5 | (17.4) | 340.9    | 331.3 | + 9.6  | (27.0) |

Note: Verses our YTD Budget through July of \$353.5:

YTD our donations are down 24.4 or 6.9%

YTD our expenses are down 12.6 or 3.6%.

YTD net is down 11.8 or 3.2%